

SERVICE CONTRACT NOTICE

Technical Assistance to the Serbian Authorities for the Management of pre-accession assistance

1. Publication reference

EuropeAid/133788/C/SER/RS

2. Procedure

Restricted

3. Programme

IPA

4. Financing

Financing Agreement

5. Contracting Authority

European Union, represented by the European Commission, on behalf of and for the account of the beneficiary country, the Republic of Serbia

CONTRACT SPECIFICATION

6. Nature of contract

Fee-based

7. Contract description

The objective of this contract is to assist the Serbian administration to effectively manage pre-accession assistance in order to speed up preparations for EU membership. For this purpose the contract is foreseen to provide:

- Organization of training, intensive coaching, specialised counselling, ad-hoc advice and consolidation/strengthening of capacities via suitable on the job training, study visits and formal training in the first phases of Decentralised Management System after conferral.
- Assisting the improvement of the organizational set-up and the institutional capacity of the relevant national IPA authorities to carry out financial management, control, procurement and monitoring responsibilities in line with the EC requirements.
- Reviewing of current operational procedures and inter-institutional protocols/agreements for EU funds management for all IPA components and their updating/upgrading in line with the new financial regulations. Assistance to possible newly established bodies within the

system.

- Assistance to relevant authorities for preparation for IPA Component V.

Required fields of expertise:

- a. assisting the institutional capacity of national governmental institutions (ministries, managing and contracting authorities etc) of candidate or potential candidate countries or member states which are managing EU funds in terms of improving their financial management, control, procurement and monitoring responsibilities in line with the EC requirements
- b. organization of training to public institutions of candidate or potential candidate countries or member states

8. Number and titles of lots

One lot only

9. Maximum budget

1,500,000 EUR

10. Scope for additional services

The Contracting Authority may, at its own discretion, extend the project in duration and/or scope subject to the availability of funding up to a maximum not exceeding the length and value of the initial contract. Any extension of the contract would be subject to satisfactory performance by the Contractor.

CONDITIONS OF PARTICIPATION

11. Eligibility

Participation is open to all legal persons participating either individually or in a grouping (consortium) of candidates which are established in a Member State of the European Union or in a country or territory of the regions covered and/or authorised by the specific instruments applicable to the programme under which the contract is financed (see also item 29 below). Participation is also open to international organisations. The participation of natural persons is governed by the specific instruments applicable to the programme under which the contract is financed.

12. Candidature

All eligible natural and legal persons (as per item 11 above) or groupings of such persons (consortia) may apply.

A consortium may be a permanent, legally-established grouping or a grouping which has been constituted informally for a specific tender procedure. All members of a consortium (ie, the leader and all other members) are jointly and severally liable to the Contracting Authority.

The participation of an ineligible natural or legal person (as per item 11) will result in the

automatic exclusion of that person. In particular, if that ineligible person belongs to a consortium, the whole consortium will be excluded.

13. Number of applications

No more than one application can be submitted by a natural or legal person whatever the form of participation (as an individual legal entity or as leader or member of a consortium submitting an application). In the event that a natural or legal person submits more than one application, all applications in which that person has participated will be excluded.

14. Shortlist alliances prohibited

Any tenders received from tenderers comprising firms other than those mentioned in the short-listed application forms will be excluded from this restricted tender procedure unless prior approval from the Contracting Authority has been obtained (see Prag 2.4.3.). Short-listed candidates may not form alliances or subcontract to each other for the contract in question.

15. Grounds for exclusion

As part of the application form, candidates must submit a signed declaration, included in the standard application form, to the effect that they are not in any of the exclusion situations listed in Section 2.3.3 of the Practical Guide to contract procedures for EC external actions.

16. Sub-contracting

Subcontracting is allowed

17. Number of candidates to be short-listed

On the basis of the applications received, between 4-8 candidates will be invited to submit detailed tenders for this contract. If the number of eligible candidates meeting the selection criteria is less than the minimum of 4, the Contracting Authority may invite the candidates who satisfy the criteria to submit a tender.

PROVISIONAL TIMETABLE

18. Provisional date of invitation to tender

June 2013

19. Provisional commencement date of the contract

October, 2013

20. Initial period of implementation of tasks

24 Months

SELECTION AND AWARD CRITERIA

21. Selection criteria

Same criteria for legal and natural persons.

The following selection criteria will be applied to candidates. In the case of applications submitted by a consortium, these selection criteria will be applied to the consortium as a whole:

- 1) **Economic and financial capacity of candidate** (based on item 3 of the application form). In case of candidate being a public body, equivalent information should be provided.
 - (a) The average annual turnover of the candidate over the last 3 years (2010, 2011 and 2012) must be at least EUR 1,500,000.
- 2) **Professional capacity of candidate** (based on items 4 and 5 of the application form)
 - (a) At least 5 permanent staff currently work for the candidate in the fields related to this contract.
- 3) **Technical capacity of candidate** (based on items 5 and 6 of the application form)
 - (a) The candidate has provided in the course of the past three years (starting from 1.1.2010 up to the deadline for receipt of the applications) at least two projects (the candidate's proportion greater than 750,000 EUR for his services in each project) in any of the fields of expertise described in Article 7. Altogether the reference projects must cover the two fields of expertise described in Article 7 above.

Previous experience which would have lead to breach of contract and termination by a Contracting Authority shall not be used as reference. This is also applicable concerning the previous experience of experts required under a fee-based service contract.

An economic operator may, where appropriate and for a particular contract, rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. It must in that case prove to the Contracting Authority that it will have at its disposal the resources necessary for performance of the contract, for example by producing an undertaking on the part of those entities to place those resources at its disposal. Such entities, for instance the parent company of the economic operator, must respect the same rules of eligibility and notably that of nationality, as the economic operator.

If more than 8 eligible candidates meet the above selection criteria, the relative strengths and weaknesses of the applications of these candidates must be reexamined to identify the eight best candidates. The only factors which will be taken into consideration during this re-examination are:

- a) the total number of the reference projects found eligible under 21.3).(a) and in case of equality on this criterion, then
- b) the value of the eligible part (the proportion carried out by the candidate) of the projects found eligible under 21.3).(a).

22. Award criteria

Best value for money.

APPLICATION

23. Deadline for receipt of applications

15:00 hrs Central European Time on 14 May 2013.

Any application received after this deadline will not be considered.

24. Application format and details to be provided

Applications must be submitted using the standard application form, the format and instructions of which must be strictly observed. The application form is available from the following Internet address: http://ec.europa.eu/europeaid/work/procedures/implementation/services/index_en.htm

Any additional documentation (brochure, letter, etc) sent with an application will not be taken into consideration.

25. How applications may be submitted

Applications must be submitted in English exclusively to the Contracting Authority in a sealed envelope:

- EITHER by recorded delivery (official postal service) to :
Delegation of the European Union to the Republic of Serbia,
GTC 19a Avenue Building, Vladimira Popovica 40,
11070 Belgrade, SERBIA
- OR hand delivered (including courier services) directly to the Contracting Authority in return for a signed and dated receipt to:
Delegation of the European Union to the Republic of Serbia,
GTC 19a Avenue Building, Vladimira Popovica 40,
11070 Belgrade, SERBIA
Finance and Contracts Section
Delegation-serbia-fcs@eeas.europa.eu
Tel +381113083200

The Contract title and the Publication reference (see item 1 above) must be clearly marked on the envelope containing the application and must always be mentioned in all subsequent correspondence with the Contracting Authority.

Applications submitted by any other means will not be considered.

26. Alteration or withdrawal of applications

Candidates may alter or withdraw their applications by written notification prior to the deadline for submission of applications. No application may be altered after this deadline.

Any such notification of alteration or withdrawal shall be prepared and submitted in accordance with Item 25. The outer envelope (and the relevant inner envelope if used) must be marked

'Alteration' or 'Withdrawal' as appropriate.

27. Operational language

All written communications for this tender procedure and contract must be in English.

28. Date of publication of prior information notice

18/12/2012

Notice number in OJ: 2012/S 243-398333

29. Legal basis

Council Regulation (EC) No 1085/2006 of 17.7.2006 establishing an Instrument for Pre-Accession Assistance (IPA).

30. Additional information

Opening hours of the Contracting Authority: 9:30 -16:00